

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2007

REGISTRATION NO.: 25111

BONDS ISSUED BY: Holts Summit Fire Protection District

AMOUNT OF ISSUE: \$3,000,000.00

COUNTY: of Callaway

DATE OF ISSUE: June 28, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring real property and acquiring, constructing, improving, extending, repairing, remodeling, furnishing and equipping new and existing fire stations, emergency equipment, fire protection and firefighting apparatus and auxiliary equipment and other facilities related to the control and prevention of fires

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
5.000 %	\$ 50,000.00	03/01/2008
5.000 %	75,000.00	03/01/2009
5.000 %	90,000.00	03/01/2010
5.000 %	100,000.00	03/01/2011
5.000 %	105,000.00	03/01/2012
4.600 %	100,000.00	03/01/2013
4.050 %	110,000.00	03/01/2014
4.100 %	115,000.00	03/01/2015
4.125 %	125,000.00	03/01/2016
4.150 %	135,000.00	03/01/2017
4.200 %	145,000.00	03/01/2018
4.250 %	155,000.00	03/01/2019
4.300 %	<u>165,000.00</u>	03/01/2020
	180,000.00	03/01/2021 *
	190,000.00	03/01/2022 *
	205,000.00	03/01/2023 *
4.400 %	<u>575,000.00</u>	03/01/2023
	215,000.00	03/01/2024 *
	230,000.00	03/01/2025 *
4.500 %	<u>445,000.00</u>	03/01/2025
	245,000.00	03/01/2026 *
	265,000.00	03/01/2027 *
4.600 %	510,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed and paid on and after March 1, 2015 without premium

BOND REGISTRAR: Southwest Trust Company, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Southwest Trust Company, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Country Club Bank, N.A., Prairie Village, Kansas

PURCHASE PRICE: \$2,985,000.00

INTEREST RATE: 4.4933%

ASSESSED VALUATION: \$81,082,032

INDEBTEDNESS: (Including this issue) \$3,000,000

NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...651; No...194

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 1